

Date: 24.10.2025

ISIN: INE526R01028
SCRIP CODE: 539017
SCRIP ID: STARHFL

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai -400001

Subject: Newspaper advertisement regarding proposed Rights Issue of the Fully Paid-up Equity Shares of Star Housing Finance Limited ("the Company")

Reference: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") & Regulation 84 of SEBI (Issue of Capital and Disclosure Requirements), Regulations, 2018 ("SEBI ICDR Regulations")

Dear Sir/ Ma'am,

This is in furtherance to the meeting of Rights Issue Committee of the Board of Directors of the Company held on 24th September 2025 and 09th October 2025, approving the offer and issue of equity shares of the Company by way of a rights issue to eligible shareholders of the Company as on the record date for an aggregate amount not exceeding Rs. 98,26,62,464/- (Rupees Ninety-Eight Crore Twenty-Six Lacs Sixty-Two Thousand Four Hundred Sixty Four Only), in accordance with the SEBI ICDR Regulations, as amended and other applicable laws including circulars issued by SEBI from time to time ("Issue").

Please find enclosed herewith a copy of the newspaper advertisement published on Friday, 24th October 2025, in compliance with Regulation 84 of the SEBI ICDR Regulations in following newspapers:

1. Financial Express (English national daily newspaper with wide circulation) – All editions
2. Jansatta (Hindi national daily newspaper with wide circulation) – All editions
3. Pratahkal (Marathi daily newspaper with wide circulation) – Mumbai edition

This intimation is also available on the Company's website at www.starhfl.com

This is for your information and records.

For **Star Housing Finance Limited**

Nachiketa Purohit
Company Secretary and Compliance Officer
M No.: A25011

This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated September 24, 2025 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ('SEBI')



STAR HOUSING FINANCE LIMITED

CIN: L45201MH2005PLC376046

Our company was originally incorporated as Private Limited Company under the Companies Act, 1956 as "Akme Buildhome Private Limited" vide certificate of incorporation dated March 21, 2005 issued by Registrar of Companies, Jaipur. Subsequently, our Company changed its name from "Akme Buildhome Private Limited" to "Akme Star Housing Finance Private Limited", vide a fresh Certificate of Incorporation dated October 23, 2009, issued by Registrar of Companies, Rajasthan. Further, on conversion of our company from private limited company to public limited company, our Company changed its name from "Akme Star Housing Finance Private Limited" to "Akme Star Housing Finance Limited", vide a fresh Certificate of Incorporation dated November 13, 2009, issued by Registrar of Companies, Rajasthan. Subsequently, our Company changed its name from "Akme Star Housing Finance Limited" to "Star Housing Finance Limited", vide a fresh Certificate of Incorporation dated May 10, 2021, issued by Registrar of Companies, Jaipur. Further, the company changes its Registered office from State of Jaipur to Maharashtra vide a fresh Certificate of Incorporation dated February 03, 2022, issued by Registrar of Companies, Mumbai. The company got listed on SME Platform of BSE Limited on March 20, 2015 and then migrated to Main Board of BSE Limited in July, 2017, bearing Scrip Code 539017 and Scrip Name STARHFL. For details see 'General Information' on page 35 of the Letter of offer.

Registered Office: 603, Western Edge I, Above Metro Cash & Carry, Borivali East, Mumbai 400066. **Contact No:** +91 8828036610
Contact Person: Mr. Nachiketa Purohit, Company Secretary & Compliance Officer; **Email-ID:** info@starhfl.com **Website:** www.starhfl.com

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY THE PROMOTERS OF THE COMPANY ARE ANIL KUMAR JAIN, ABHILASHA JAIN, NIRMAL KUMAR JAIN AND KALU LAL JAIN

RIGHTS ISSUE OF UPTO 6,14,16,404*FULLY PAID UP EQUITY SHARES OF FACE VALUE OF RS. 5.00/- (RUPEES FIVE ONLY) ('EQUITY SHARES') EACH AT A PRICE OF RS. 16.00/- (RUPEES SIXTEEN ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF RS. 11.00/- (RUPEES ELEVEN ONLY) PER EQUITY SHARE ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO RS. 98,26,62,464/- (RUPEES NINETY EIGHT CRORE TWENTY SIX LAKHS SIXTY TWO THOUSAND FOUR HUNDRED SIXTY FOUR ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF STAR HOUSING FINANCE LIMITED ('COMPANY' OR 'ISSUER') IN THE RATIO OF SEVEN RIGHTS SHARES FOR EVERY NINE EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, TUESDAY, SEPTEMBER 30, 2025 ('ISSUE'). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 85 OF THE LETTER OF OFFER.

*Assuming full subscription.

PAYMENT METHOD FOR THE ISSUE

The entire amount of the Issue Price of ₹16.00/- per Rights Equity Share shall be payable at the time of Application which constitutes 100% (Hundred percent) of the Issue Price.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

| | | |
|--|--|--|
| ISSUE OPENS ON MONDAY, OCTOBER 27, 2025 | LAST DATE FOR ON MARKET RENUNCIATION# TUESDAY, OCTOBER 28, 2025 | ISSUE CLOSSES ON* MONDAY, NOVEMBER 03, 2025 |
|--|--|--|

#Eligible Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounces on or prior to the Issue Closing Date.

*Our Board or a duly authorized committee thereof will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA* | Simple, Safe, Smart way of making an application - Make use of it!!! | *Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check selection on ASBA below.

Application in this Issue shall be made using the ASBA Facility in accordance with Regulation 76 of the SEBI (ICDR) Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

Please note that subject to the Self Certified Syndicate Banks (SCSBs) complying with the requirement of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012. Within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSBs should have a separate account in its own name with any other SEBI registered SEBI Registered Syndicate Bank(s) (SSB(s)). Such Account shall be used solely for the purpose making an application in this Issue and clear demarcated funds should be available in such account for such an Application.

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renouncement of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. Investors shall be able to trade their Rights Entitlements; the trades will be settled by transferring the Rights Entitlements through the depository mechanism.

Pursuant to the provisions of the SEBI (ICDR) Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the ISIN 'INE526R20010' subject to requisite approvals. For details of credit of the Rights Entitlement, see 'Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Shareholders' on page 86 of the Letter of Offer.

In accordance with the Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue circulars the credit of Rights Entitlement and Allotment of Rights Shares shall be made in dematerialized only.

Eligible Equity Shareholders, whose Rights Entitlements are credited in 'STAR HOUSING FINANCE LIMITED - UNCLAIMED SECURITIES SUSPENSE ACCOUNT' opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of the demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar being 2 (Two) Working Days prior to Monday, November 03, 2025, being the Issue Closing Date, to enable the credit of the Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat accounts at least 1 (One) day before Monday, November 03, 2025, being the Issue Closing Date. To enable such, Eligible Equity Shareholders are also requested to ensure that the demat account is active, details of which have been provided to the Company or the Registrar to facilitate the aforementioned transfer.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION ENTITLED 'TERMS OF THE ISSUE' - PROCEDURE FOR APPLICATION IN THE ISSUE ON PAGE 94 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHTS SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.

SPECIFIC INVESTORS

The Company confirms that no specific investor(s) have been recognised for the purpose of allotment in the under-subscribed portion and Promoters have confirmed that they will not be renouncing in favour of specific investor.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA)

An Investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors shall submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (If made available by such SCSB) for Authorizing such SCSB to block Application Money payable on the application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34>. For details on Designated Branches of SCSBs collecting the Application Form, please refer above mentioned link.

APPLICATION ON PLAIN PAPER

An Eligible Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Company, Registrar, the BSE Limited. An Eligible Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Shareholder who has not provided an Indian address.

Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before Monday, November 03, 2025, being the Issue Closing Date and should contain the following particulars:

- Name of our Company, being STAR HOUSING FINANCE LIMITED
- Name and address of the Eligible Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- DP and Client-ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Shareholder and for each Eligible Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option - only dematerialised form;
- Number of Rights Shares entitled to;
- Number of Rights Shares applied for within the Rights Entitlements;
- Number of Additional Rights Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Shares applied for;
- Total amount paid at the rate of Rs. 16.00/- (Rupees Sixteen Only) payable per Rights Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE / FCNR / NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account
- Signature of the Eligible Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

In addition, all such Eligible Shareholders are deemed to have accepted the following:

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.bigshareonline.com.

If we acknowledge that Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by SCSB, or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.bigshareonline.com.

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB, or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Monday, November 03, 2025, being the Issue Closing Date. Our Board may extend such date for such period as it may determine from time to time, subject to the issue period not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with BSE Limited, and the Application Money is not blocked with the SCSB, the invitation to the offer contained in the Letter of Offer shall be deemed to be have been declined and our board or any committee thereof shall be at liberty to dispose of the Equity shares hereby offered, as set out in the section entitled - Basis of Allotment on the page 107 of the Letter of Offer.

ALLOTMENT ONLY IN DEMATERIALIZED FORM

The Allotment of Equity Shares pursuant to the Issue will only be made in Dematerialised Form. In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholder, who hold Equity Shares in demat form as on Tuesday, September 30, 2025, being the Record Date, desirous of subscribing to Rights Shares may also apply in this issue during the Issue Period subject to certain conditions

IN ACCORDANCE WITH THE PROVISIONS OF REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENT AND ALLOTMENT OF RIGHT SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY. INVESTORS WILL NOT HAVE THE OPTION OF GETTING THE ALLOTMENT OF EQUITY SHARES IN PHYSICAL FORM.

LISTING

Receipt of in-principle approval from BSE Limited ("BSE") in accordance with Regulation 28 (1) of SEBI (LODR) Regulations for listing of the Right Shares vide Letter No LOD/RIGHT/AM/FIP/918/2025-26 from BSE Limited

("BSE") Dated 19th September, 2025. Our Company will also make application to BSE Limited ("BSE") to obtain their trading approvals for the Rights Entitlements as required under the ASBA Circular;

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited. For more information on 'Disclaimer of BSE Limited', kindly refer to page 80 of the Letter of Offer issued by the Company.

ESCROW COLLECTION BANK, ALLOTMENT ACCOUNT BANKS, REFUND BANKER: AXIS BANK LIMITED

MONITORING AGENCY: CARE RATINGS LIMITED

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

The dispatch of the Application Form, Letter of Offer dated September 24, 2025 and RE Entitlement letter ("Issue Material") has been completed on **Monday, 06th October, 2025**. In case of Eligible Equity Shareholders who have provided their valid e-mail address to our Company, the Issue Material has been sent to their e-mail address and in cases where Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials, as applicable has been physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar accessible at by entering their DP-ID and Client-ID.

Investors can access the Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Shares under applicable securities laws) on the websites of:

- Our Company's website at: www.starhfl.com
- Registrar to the Issue's website at: www.bigshareonline.com
- BSE Limited's website at: www.bse.com

The Investors can visit following www.bigshareonline.com for the below-mentioned purposes:

- Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors;
- Updating of Indian address/ e-mail address/ mobile number in the records maintained by the Registrar or our Company;
- Updating of demat account details by Eligible Equity Shareholders holding shares in physical form;
- Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Shareholders;

COMPANY DETAILS

STAR HOUSING FINANCE LIMITED
 Registered Office: 603, Western Edge I, Above Metro Cash & Carry, Borivali East, Mumbai 400066.
Contact No: +91 8828036610
Contact Person: Mr. Nachiketa Purohit, Company Secretary & Compliance Officer;
Email-ID: info@starhfl.com
Website: www.starhfl.com
Corporate Identity Number: L45201MH2005PLC376046

REGISTRAR TO THE ISSUE

Bigshare Services Private Limited
 Registered Office: Office No S6-2, 6th floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093, India.
Tel No.: +91 22 6263 8200
Email: rightsissue@bigshareonline.com
Website: www.bigshareonline.com
Investor Grievance Email: investor@bigshareonline.com
Contact Person: Mr. Suraj Gupta SEBI
Registration No.: INR00001385
Validity of Registration: Permanent

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs giving full details such as name, address of the Applicant, contact number(s), e-mail address of the Sole/ first holder, folio number or demat account number, number of Rights Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip.

FOR STAR HOUSING FINANCE LIMITED

Sd/-
Date: October 23, 2025
Place: Mumbai
Mr. Nachiketa Purohit
 Company Secretary & Compliance Officer

THE BUSINESS DAILY.

FOR DAILY BUSINESS.



This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated September 24, 2025 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ('SEBI')



STAR HOUSING FINANCE LIMITED

CIN: L45201MH2005PLC376046

Our company was originally incorporated as Private Limited Company under the Companies Act, 1956 as "Akme Buildhome Private Limited" vide certificate of incorporation dated March 21, 2005 issued by Registrar of Companies, Jaipur. Subsequently, our Company changed its name from "Akme Buildhome Private Limited" to "Akme Star Housing Finance Private Limited", vide a fresh Certificate of Incorporation dated October 23, 2009, issued by Registrar of Companies, Rajasthan. Further, on conversion of our company from private limited company to public limited company, our Company changed its name from "Akme Star Housing Finance Private Limited" to "Akme Star Housing Finance Limited", vide a fresh Certificate of Incorporation dated November 13, 2009, issued by Registrar of Companies, Rajasthan. Subsequently, our Company changed its name from "Akme Star Housing Finance Limited" to "Star Housing Finance Limited", vide a fresh Certificate of Incorporation dated May 10, 2021, issued by Registrar of Companies, Jaipur. Further, the company changes its Registered office from State of Jaipur to Maharashtra vide a fresh Certificate of Incorporation dated February 03, 2022, issued by Registrar of Companies, Mumbai. The company got listed on SME Platform of BSE Limited on March 20, 2015 and then migrated to Main Board of BSE Limited in July, 2017, bearing Scrip Code 539017 and Scrip Name STARHFL. For details see 'General Information' on page 35 of the Letter of offer.

Registered Office: 603, Western Edge I, Above Metro Cash & Carry, Borivali East, Mumbai 400066. Contact No: +91 8828036610
Contact Person: Mr. Nachiketa Purohit, Company Secretary & Compliance Officer; Email-ID: info@starhfl.com Website: www.starhfl.com

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY THE PROMOTERS OF THE COMPANY ARE ANIL KUMAR JAIN, ABHILASHA JAIN, NIRMAL KUMAR JAIN AND KALU LAL JAIN

RIGHTS ISSUE OF UPTO 6,14,16,404 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF RS. 5.00/- (RUPEES FIVE ONLY) ('EQUITY SHARES') EACH AT A PRICE OF RS. 16.00/- (RUPEES SIXTEEN ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF RS. 11.00/- (RUPEES ELEVEN ONLY) PER EQUITY SHARE ('ISSUE PRICE')) ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO RS. 98,26,62,464/- (RUPEES NINETY EIGHT CRORE TWENTY SIX LAKHS SIXTY TWO THOUSAND FOUR HUNDRED SIXTY FOUR ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF STAR HOUSING FINANCE LIMITED ('COMPANY' OR 'ISSUER') IN THE RATIO OF SEVEN RIGHTS SHARES FOR EVERY NINE EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, TUESDAY, SEPTEMBER 30, 2025 ('ISSUE'). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 85 OF THE LETTER OF OFFER.

*Assuming full subscription.

PAYMENT METHOD FOR THE ISSUE

The entire amount of the Issue Price of ₹16.00/- per Rights Equity Share shall be payable at the time of Application which constitutes 100% (Hundred percent) of the Issue Price.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON
MONDAY, OCTOBER 27, 2025

LAST DATE FOR ON MARKET RENUNCIATION#
TUESDAY, OCTOBER 28, 2025

ISSUE CLOSES ON*
MONDAY, NOVEMBER 03, 2025

#Eligible Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounces on or prior to the Issue Closing Date.

*Our Board or a duly authorized committee thereof will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of making an application - Make use of it!!!

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check selection on ASBA below.

Application in this Issue shall be made using the ASBA Facility in accordance with Regulation 76 of the SEBI (ICDR) Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

Please note that subject to the Self Certified Syndicate Banks (SCSBs) complying with the requirement of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012. Within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSBs should have a separate account in its own name with any other SEBI registered SEBI Registered Syndicate Bank(s) (SSB(s)). Such Account shall be used solely for the purpose making an application in this Issue and clear demarcated funds should be available in such account for such an Application.

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renouncement of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. Investors shall be able to trade their Rights Entitlements; the trades will be settled by transferring the Rights Entitlements through the depository mechanism.

Pursuant to the provisions of the SEBI (ICDR) Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the ISIN 'INE526R20010' subject to requisite approvals. For details of credit of the Rights Entitlement, see 'Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Shareholders' on page 86 of the Letter of Offer.

In accordance with the Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue circulars the credit of Rights Entitlement and Allotment of Rights Shares shall be made in dematerialized only.

Eligible Equity Shareholders, whose Rights Entitlements are credited in 'STAR HOUSING FINANCE LIMITED - UNCLAIMED SECURITIES SUSPENSE ACCOUNT' opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of the demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar being 2 (Two) Working Days prior to Monday, November 03, 2025, being the Issue Closing Date, to enable the credit of the Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat accounts at least 1 (One) day before Monday, November 03, 2025, being the Issue Closing Date. To enable such, Eligible Equity Shareholders are also requested to ensure that the demat account is active, details of which have been provided to the Company or the Registrar to facilitate the aforementioned transfer.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION ENTITLED 'TERMS OF THE ISSUE' - PROCEDURE FOR APPLICATION IN THE ISSUE ON PAGE 94 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHTS SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.

SPECIFIC INVESTORS

The Company confirms that no specific investor(s) have been recognised for the purpose of allotment in the under-subscribed portion and Promoters have confirmed that they will not be renouncing in favour of specific investor.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA)

An Investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors shall submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for Authorizing such SCSB to block application Money payable on the application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFp=yes&intmid=34>. For details on Designated Branches of SCSBs collecting the Application Form, please refer above mentioned link.

APPLICATION ON PLAIN PAPER

An Eligible Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Company, Registrar, the BSE Limited. An Eligible Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Shareholder who has not provided an Indian address.

Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before Monday, November 03, 2025, being the Issue Closing Date and should contain the following particulars:

- Name of our Company, being STAR HOUSING FINANCE LIMITED
- Name and address of the Eligible Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- DP and Client-ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Shareholder and for each Eligible Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option—only dematerialised form;
- Number of Rights Shares entitled to;
- Number of Rights Shares applied for within the Rights Entitlements;
- Number of Additional Rights Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Shares applied for;
- Total amount paid at the rate of Rs. 16.00/- (Rupees Sixteen Only) payable per Rights Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE / FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account
- Signature of the Eligible Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

In addition, all such Eligible Shareholders are deemed to have accepted the following:

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.bigshareonline.com.

If We acknowledge that Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by SCSB, or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.bigshareonline.com.

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB, or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Monday, November 03, 2025, being the Issue Closing Date. Our Board may extend such date for such period as it may determine from time to time, subject to the issue period not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with BSE Limited, and the Application Money is not blocked with the SCSB, the invitation to the offer contained in the Letter of Offer shall be deemed to be have been declined and our board or any committee thereof shall be at liberty to dispose of the Equity shares hereby offered, as set out in the section entitled - Basis of Allotment on the page 107 of the Letter of Offer.

ALLOTMENT ONLY IN DEMATERIALIZED FORM

The Allotment of Equity Shares pursuant to the Issue will only be made in Dematerialised Form. In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholder, who hold Equity Shares in demat form as on Tuesday, September 30, 2025, being the Record Date, desirous of subscribing to Rights Shares may also apply in this issue during the Issue Period subject to certain conditions.

IN ACCORDANCE WITH THE PROVISIONS OF REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENT AND ALLOTMENT OF RIGHT SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY. INVESTORS WILL NOT HAVE THE OPTION OF GETTING THE ALLOTMENT OF EQUITY SHARES IN PHYSICAL FORM.

LISTING

Receipt of In-principle approval from BSE Limited ("BSE") in accordance with Regulation 28 (1) of SEBI (LODR) Regulations for listing of the Right Shares vide Letter No LOD/RIGHT/AM/FIP/918/2025-26 from BSE Limited

("BSE") Dated 19th September, 2025. Our Company will also make application to BSE Limited ("BSE") to obtain their trading approvals for the Rights Entitlements as required under the ASBA Circular;

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited. For more information on 'Disclaimer of BSE Limited', kindly refer to page 80 of the Letter of Offer issued by the Company.

ESCROW COLLECTION BANK, ALLOTMENT ACCOUNT BANKS, REFUND BANKER: AXIS BANK LIMITED

MONITORING AGENCY: CARE RATINGS LIMITED

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

The dispatch of the Application Form, Letter of Offer dated September 24, 2025 and RE Entitlement letter ('Issue Material') has been completed on Monday, 06th October, 2025. In case of Eligible Equity Shareholders who have provided their valid e-mail address to our Company, the Issue Material has been sent to their e-mail address and in cases where Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials, as applicable has been physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar accessible at by entering their DP-ID and Client-ID.

Investors can access the Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Shares under applicable securities laws) on the websites of:

- Our Company's website at: www.starhfl.com
- Registrar to the Issue's website at: www.bigshareonline.com
- BSE Limited's website at: www.bse.com

The Investors can visit following www.bigshareonline.com for the below-mentioned purposes:

- Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors;
- Updating of Indian address/ e-mail address/ mobile number in the records maintained by the Registrar or our Company;
- Updating of demat account details by Eligible Equity Shareholders holding shares in physical form;
- Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Shareholders;

COMPANY DETAILS

STAR HOUSING FINANCE LIMITED
Registered Office: 603, Western Edge I, Above Metro Cash & Carry, Borivali East, Mumbai 400066.
Contact No: +91 8828036610
Contact Person: Mr. Nachiketa Purohit, Company Secretary & Compliance Officer;
Email-ID: info@starhfl.com
Website: www.starhfl.com
Corporate Identity Number: L45201MH2005PLC376046

REGISTRAR TO THE ISSUE

Bigshare Services Private Limited
Registered Office: Office No S6-2, 6th floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093, India.
Tel No.: +91 22 6263 8200
Email: rightsissue@bigshareonline.com
Website: www.bigshareonline.com
Investor Grievance Email: investor@bigshareonline.com
Contact Person: Mr. Suraj Gupta SEBI
Registration No.: INR000001385
Validity of Registration: Permanent

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs giving full details such as name, address of the Applicant, contact number(s), e-mail address of the Sole/ first holder, folio number or demat account number, number of Rights Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip.

FOR STAR HOUSING FINANCE LIMITED

Sd/-
Date: October 23, 2025
Place: Mumbai
Mr. Nachiketa Purohit
Company Secretary & Compliance Officer



INDIAN EXPRESS GROUP

THE LATEST TRENDS IN BUSINESS

THE LATEST TRENDS IN TRENDS

FINANCIAL EXPRESS
Read to Lead



EPACK PREFAB TECHNOLOGIES LIMITED

(previously known as Epack Polymers Private Limited and Epack Prefab Technologies Private Limited)
Registered office: 61-B, Udyog Vihar Surajpur, Kasna Road, Gauram Buddha Nagar, Greater Noida - 201306, Uttar Pradesh, India
CIN: L74999UP1999PLC116066; Website: www.epack.in; Contact no: +91-8130444466

STATEMENT OF UNAUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE, 2025 AND QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025

In compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), the Board of Directors of the Epack Prefab Technologies Limited ("Company") at its meeting held on October 22, 2025, approved the unaudited financial results (Standalone and Consolidated) of the Company for the quarter ended on June 30, 2025 and Quarter and Half year ended September 30, 2025 ("Financial Results").

The Financial Results along with the Limited Review Report by M/s. Talati - & Talati LLP, Chartered Accountants, (ICAI Firm Registration No.: 110758W/W100377), Statutory Auditors of the Company are available on the website of the Company at <https://epackprefab.com/investor-relations/financial-information/>, and on the websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively.

In compliance with Regulation 47 of the SEBI Listing Regulations, we hereby notify that the same can also be accessed by scanning the following Quick Response (QR) code



For and behalf of
Epack Prefab Technologies Limited
Sd/-
Sanjay Singhania
Managing Director & CEO
DIN: 01291342

Date: 23.10.2025
Place: Noida

This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated September 24, 2025 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ('SEBI')



CIN: L45201MH2005PLC376046

Our company was originally incorporated as Private Limited Company under the Companies Act, 1956 as "Akme Buildhome Private Limited" vide certificate of incorporation dated March 21, 2005 issued by Registrar of Companies, Jaipur. Subsequently, our Company changed its name from "Akme Buildhome Private Limited" to "Akme Star Housing Finance Private Limited", vide a fresh Certificate of Incorporation dated October 23, 2009, issued by Registrar of Companies, Rajasthan. Further, on conversion of our company from private limited company to public limited company, our Company changed its name from "Akme Star Housing Finance Private Limited" to "Akme Star Housing Finance Limited", vide a fresh Certificate of Incorporation dated November 13, 2009, issued by Registrar of Companies, Rajasthan. Subsequently, our Company changed its name from "Akme Star Housing Finance Limited" to "Star Housing Finance Limited", vide a fresh Certificate of Incorporation dated May 10, 2021, issued by Registrar of Companies, Jaipur. Further, the company changes its Registered office from State of Jaipur to Maharashtra vide a fresh Certificate of Incorporation dated February 03, 2022, issued by Registrar of Companies, Mumbai. The company got listed on SME Platform of BSE Limited on March 20, 2013 and then migrated to Main Board of BSE Limited in July, 2017, bearing Scrip Code 539017 and Scrip Name STARHFL. For details see 'General Information' on page 35 of the Letter of offer.

Registered Office: 603, Western Edge I, Above Metro Cash & Carry, Borivali East, Mumbai 400066. Contact No: +91 8828036610
Contact Person: Mr. Nachiketa Purohit, Company Secretary & Compliance Officer; Email-ID: info@starhfl.com Website: www.starhfl.com

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY
THE PROMOTERS OF THE COMPANY ARE ANIL KUMAR JAIN, ABHILASHA JAIN, NIRMAL KUMAR JAIN AND KALU LAL JAIN

RIGHTS ISSUE OF UPTO 6,14,16,404*FULLY PAID UP EQUITY SHARES OF FACE VALUE OF RS. 5.00/- (RUPEES FIVE ONLY) ('EQUITY SHARES') EACH AT A PRICE OF RS. 16.00/- (RUPEES SIXTEEN ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF RS. 11.00/- (RUPEES ELEVEN ONLY) PER EQUITY SHARE ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO RS. 98,26,62,464/- (RUPEES NINETY EIGHT CRORE TWENTY SIX LAKHS SIXTY TWO THOUSAND FOUR HUNDRED SIXTY FOUR ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF STAR HOUSING FINANCE LIMITED ('COMPANY' OR 'ISSUER') IN THE RATIO OF SEVEN RIGHTS SHARES FOR EVERY NINE EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, TUESDAY, SEPTEMBER 30, 2025 ('ISSUE'), FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 85 OF THE LETTER OF OFFER.
*Assuming full subscription.

PAYMENT METHOD FOR THE ISSUE

The entire amount of the Issue Price of ₹16.00/- per Rights Equity Share shall be payable at the time of Application which constitutes 100% (Hundred percent) of the Issue Price.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

| | | |
|--|--|---|
| ISSUE OPENS ON MONDAY, OCTOBER 27, 2025 | LAST DATE FOR ON MARKET RENUNCIATION# TUESDAY, OCTOBER 28, 2025 | ISSUE CLOSES ON* MONDAY, NOVEMBER 03, 2025 |
|--|--|---|

*Eligible Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounces on or prior to the Issue Closing Date.

*Our Board or a duly authorized committee thereof will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

| | | |
|--------------|---|--|
| ASBA* | Simple, Safe, Smart way of making an application - Make use of it!!! | *Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check selection on ASBA below. |
|--------------|---|--|

Application in this Issue shall be made using the ASBA Facility in accordance with Regulation 76 of the SEBI (ICDR) Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

Please note that subject to the Self Certified Syndicate Banks (SCSBs) complying with the requirement of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012. Within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/13/2013 dated January 02, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSBs should have a separate account in its own name with any other SEBI registered SEBI Registered Syndicate Bank(s) (S(SB)(s)). Such Account shall be used solely for the purpose making an application in this Issue and clear demarcated funds should be available in such account for such an Application.

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renouncement of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. Investors shall be able to trade their Rights Entitlements; the trades will be settled by transferring the Rights Entitlements through the depository mechanism.

Pursuant to the provisions of the SEBI (ICDR) Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the ISIN 'INE526R2010' subject to requisite approvals. For details of credit of the Rights Entitlement, see 'Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Shareholders' on page 86 of the Letter of Offer.

In accordance with the Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue circulars the credit of Rights Entitlement and Allotment of Rights Shares shall be made in dematerialized only.

Eligible Equity Shareholders, whose Rights Entitlements are credited in 'STAR HOUSING FINANCE LIMITED - UNCLAIMED SECURITIES SUSPENSE ACCOUNT' opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of the demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar being 2 (Two) Working Days prior to Monday, November 03, 2025, being the Issue Closing Date, to enable the credit of the Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat accounts at least 1 (One) day before Monday, November 03, 2025, being the Issue Closing Date. To enable such, Eligible Equity Shareholders are also requested to ensure that the demat account is active, details of which have been provided to the Company or the Registrar to facilitate the aforementioned transfer.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION ENTITLED 'TERMS OF THE ISSUE' - PROCEDURE FOR APPLICATION IN THE ISSUE ON PAGE 94 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHTS SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.

SPECIFIC INVESTORS

The Company confirms that no specific investor(s) have been recognised for the purpose of allotment in the under-subscribed portion and Promoters have confirmed that they will not be renouncing in favour of specific investor.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA)

An Investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors shall submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (If made available by such SCSB) for Authorizing such SCSB to block application Money payable on the application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?do=RecognisedPFI=yes&intmid=34>. For details on Designated Branches of SCSBs collecting the Application Form, please refer above mentioned link.

APPLICATION ON PLAIN PAPER

An Eligible Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Company, Registrar, the BSE Limited, An Eligible Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Shareholder who has not provided an Indian address.

Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before Monday, November 03, 2025, being the Issue Closing Date and should contain the following particulars:

- Name of our Company, being STAR HOUSING FINANCE LIMITED
- Name and address of the Eligible Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- DP and Client-ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Shareholder and for each Eligible Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option - only dematerialised form;
- Number of Rights Shares entitled to;
- Number of Rights Shares applied for within the Rights Entitlements;
- Number of Additional Rights Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Shares applied for;
- Total amount paid at the rate of Rs. 16.00/- (Rupees Sixteen Only) payable per Rights Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE / FCNR NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account
- Signature of the Eligible Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

In addition, all such Eligible Shareholders are deemed to have accepted the following:

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.bigshareonline.com.

If We acknowledge that Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by SCSB, or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.bigshareonline.com.

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB, or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Monday, November 03, 2025, being the Issue Closing Date. Our Board may extend such date for such period as it may determine from time to time, subject to the issue period not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with BSE Limited, and the Application Money is not blocked with the SCSB, the invitation to the offer contained in the Letter of Offer shall be deemed to be have been declined and our board or any committee thereof shall be at liberty to dispose of the Equity shares hereby offered, as set out in the section entitled - Basis of Allotment on the page 107 of the Letter of Offer.

ALLOTMENT ONLY IN DEMATERIALIZED FORM

The Allotment of Equity Shares pursuant to the Issue will only be made in Dematerialised Form. In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholder, who hold Equity Shares in demat form as on Tuesday, September 30, 2025, being the Record Date, desirous of subscribing to Rights Shares may also apply in this issue during the Issue Period subject to certain conditions

IN ACCORDANCE WITH THE PROVISIONS OF REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENT AND ALLOTMENT OF RIGHT SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY. INVESTORS WILL NOT HAVE THE OPTION OF GETTING THE ALLOTMENT OF EQUITY SHARES IN PHYSICAL FORM.

LISTING

Receipt of In-principle approval from BSE Limited ("BSE") in accordance with Regulation 28 (1) of SEBI (LODR) Regulations for listing of the Right Shares wide Letter No LOD/RIGHT/AM/FIP/918/2025-26 from BSE Limited

("BSE") Dated 19th September, 2025. Our Company will also make application to BSE Limited ("BSE") to obtain their trading approvals for the Rights Entitlements as required under the ASBA Circular;

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited. For more information on "Disclaimer of BSE Limited", kindly refer to page 80 of the Letter of Offer issued by the Company.

ESCROW COLLECTION BANK, ALLOTMENT ACCOUNT BANKS, REFUND BANKER: AXIS BANK LIMITED
MONITORING AGENCY: CARE RATINGS LIMITED

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

The dispatch of the Application Form, Letter of Offer dated September 24, 2025 and RE Entitlement letter ("Issue Material") has been completed on **Monday, 06th October, 2025**. In case of Eligible Equity Shareholders who have provided their valid e-mail address to our Company, the Issue Material has been sent to their e-mail address and in cases where Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials, as applicable has been physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar accessible at by entering their DP-ID and Client-ID.

Investors can access the Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Shares under applicable securities laws) on the websites of:

- Our Company's website at: www.starhfl.com
- Registrar to the Issue's website at: www.bigshareonline.com
- BSE Limited's website at: www.bse.com

The Investors can visit following www.bigshareonline.com for the below-mentioned purposes:

- Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors;
- Updating of Indian address/ e-mail address/ mobile number in the records maintained by the Registrar or our Company;
- Updating of demat account details by Eligible Equity Shareholders holding shares in physical form;
- Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Shareholders;

| COMPANY DETAILS |
|--|
| STAR HOUSING FINANCE LIMITED Registered Office: 603, Western Edge I, Above Metro Cash & Carry, Borivali East, Mumbai 400066. Contact No: +91 8828036610 Contact Person: Mr. Nachiketa Purohit, Company Secretary & Compliance Officer; Email-ID: info@starhfl.com Website: www.starhfl.com Corporate Identity Number: L45201MH2005PLC376046 |

| REGISTRAR TO THE ISSUE |
|--|
| Bigshare Services Private Limited Registered Office: Office No S6-2, 6th floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093, India. Tel No.: +91 22 6263 8200 Email: rightsissue@bigshareonline.com Website: www.bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Mr. Suraj Gupta SEBI Registration No.: INR000001385 Validity of Registration: Permanent |

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs giving full details such as name, address of the Applicant, contact number(s), e-mail address of the Sole/ first holder, folio number or demat account number, number of Rights Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip.

| FOR STAR HOUSING FINANCE LIMITED |
|---|
| Sd/- Mr. Nachiketa Purohit Company Secretary & Compliance Officer |
| Date: October 23, 2025 Place: Mumbai |

चांदी ४,१२० ने कोसळली, सोन्यात १,२३६ रुपयांची झळाळी;
सणासुदीच्या काळात ग्राहकांकडून वाढली मागणी

नवी दिल्ली, दि. २३ (वृत्तसंस्था) : मौल्यवान धातूंच्या बाजारात गुरुवार, २३ रोजी मोठी उलथापालथ पाहायला मिळाली. नागपुरात सोन्याने तेजीचा सूर लावत १,२३६ रुपयांची वाढ



नॉदवली. दुसरीकडे चांदी ४,१२० रुपयांनी घसरली. गुरुवारी ३ टक्के जीएसटीसह २४ कॅरेट सोने १,२७,७२० रुपयांवर पोहोचले, तर किलो चांदीचे भाव १,५८,६२० रुपयांपर्यंत खाली आले.

इन्फोसिस, एचसीएल टेक्नॉलॉजीज सह अनेक शेअर्समध्ये जोरदार रॅली; आयटी स्टॉक्स चमकले

नवी दिल्ली, दि. २३ (वृत्तसंस्था) : आयटी शेअर्समध्ये जोरदार खरेदी दिसून आली. यामुळे निफ्टी आयटी इंडेक्स ३.१४ टक्क्यांनी उसळून ३६,४०६.०५ च्या पातळीवर पोहोचला. इन्फोसिस, एचसीएल टेक्नॉलॉजीज आणि टाटा कन्सल्टन्सी सर्व्हिसेस सारख्या शेअर्समध्ये सर्वाधिक तेजी दिसून येत आहे. या शेअर्समध्ये तेजी येण्याचे एक महत्त्वाचे कारण म्हणजे भारत आणि अमेरिकेदरम्यानच्या व्यापार कराराची अपेक्षा हे आहे. निफ्टी आयटी आज सर्वात जास्त वाढलेला सेक्टरल इंडेक्स ठरला आहे. त्यांन एका महिन्यापेक्षा जास्त काळावधीत प्रथमच ३६,००० चा टप्पा पार केला आहे. इन्फोसिसच्या शेअर्समध्ये सुमारे ५% ची तेजी दिसून आली आणि तो १,५४२.८० पर्यंत पोहोचला. ही तेजी यासाठी आली कारण कंपनीचे प्रवर्तक आणि प्रवर्तक ग्रुप, ज्यात नंदन नीलेकणी आणि सुधा मूर्ती यांचा समावेश आहे, त्यांनी कंपनीच्या १८,००० कोटींच्या शेअर बायबॅक मध्ये भाग न घेण्याचा निर्णय घेतला. तज्ज्ञांचा मते, प्रवर्तकांचे हे पाऊल कंपनीच्या भविष्यावर त्यांचा विश्वास

दर्शवत. तसंच, यामुळे किरकोळ गुंतवणूकदारांसाठी बायबॅकमध्ये भाग घेण्याची शक्यता वाढेल. इन्फोसिससोबतच एचसीएल टेक, एमफॅसिस, परिसिस्टेंट सिस्टिम्स, टीसीएस, टेक महिंद्रा, विप्रो, कॉफोने आणि एलटीआयमाइंड्टीच्या शेअर्समध्ये देखील २-३% पर्यंत तेजी नोंदवली गेली. एचसीएल टेकनं आपल्या FY२६ साठी रेव्हेन्यू ग्रोथ गायडन्स ३-५% वर कायम ठेवत आहे. कंपनीनं आपल्या सर्व्हिसेस सेगमेंटचे ग्रोथ गायडन्स ४-५% पर्यंत वाढवले आहे, जे देशातील टॉप ५ आयटी कंपन्यांमध्ये सर्वाधिक आहे. भारत आणि अमेरिकेदरम्यान नवीन व्यापार करारावर चर्चा सुरू आहे. अहवालानुसार, यात भारतीय निर्यातीवर लागणारा अमेरिकेचा कर ५०% वरून कमी करून १५-१६% पर्यंत केला जाऊ शकतो. या बदल्यात, भारत रशियाकडून तेलाची आयात कमी करण्यास आणि अमेरिकेच्या नॉन-जीएम कॉर्न व सोयामिलला आपल्या बाजारात स्थान देण्यास सहमत होऊ शकतो. चांगल्या संवंधांमुळे नवीन करार आणि व्यवसायाच्या संधी वाढू शकतात.

टाटा ट्रस्टमधील वाद थांबेनात! आता ट्रस्टी मेहली मिस्त्रींनी ठेवली नवी अट

नवी दिल्ली, दि. २३ (वृत्तसंस्था) : टाटा ट्रस्टमध्ये सुरू असलेला वाद संपण्याचे नाव घेत नाहीये. ताज्या वृत्तानुसार, एक नवीन प्रकरण समोर आलं आहे. टाटा ट्रस्टचे विश्वस्त मेहली मिस्त्री यांनी वेणु श्रीनिवासन यांना पुन्हा टाटा ट्रस्टचे विश्वस्त आणि सर दाराबजी टाटा ट्रस्टचे उपाध्यक्ष म्हणून नियुक्त करण्यास सहमती दर्शवली आहे. मात्र, त्यांनी एक अट देखील घातली आहे. इकॉनॉमिक्स टाईम्सच्या अहवालानुसार, मिस्त्री यांनी ही सशर्त संमती देणारा इमेल २१ ऑक्टोबर रोजी रात्री पाठवला आहे. रिपोर्टनुसार, मेहली मिस्त्री यांनी स्वतःच्या पुनर्नियुक्तीची अट ठेवली आहे. मेहली मिस्त्री यांचा कार्यकाळ २८ ऑक्टोबर रोजी संपत आहे. या प्रकरणाची माहिती असलेल्या व्यक्तीनुसार, मिस्त्री यांनी आपल्या अटीत म्हटलंय की, "ट्रस्टच्या सर्व सदस्यांची पुनर्नियुक्ती कोणत्याही बदलाशिवाय केली जावी." तसंच, त्यांनी हे देखील स्पष्ट केलं आहे की, भविष्यात कोणत्याही सदस्याच्या नियुक्तीबाबत कोणताही बदल झाल्यास, ते वेणु श्रीनिवासन यांच्या नियुक्तीचा प्रस्ताव मागे घेतील. मेहली मिस्त्री हे रतन टाटांचे जवळचे मानले

जात होते आणि रतन टाटांनीच त्यांना टाटा ट्रस्टचं विश्वस्त बनवलं होतं. रतन टाटांच्या निधनानंतर टाटा ट्रस्टमध्ये सर्व काही ठीक नसल्याचं चित्र आहे. या संपूर्ण प्रकरणावर टाटा ट्रस्टकडून अद्याप कोणतेही अधिकृत वक्तव्य आलेलं नाही. या प्रकरणाची माहिती असलेल्या व्यक्तीनुसार, मिस्त्री यांनी आपल्या अटीत म्हटलंय की, "ट्रस्टच्या सर्व सदस्यांची पुनर्नियुक्ती कोणत्याही बदलाशिवाय केली जावी." तसंच, त्यांनी हे देखील स्पष्ट केलं आहे की, भविष्यात कोणत्याही सदस्याच्या नियुक्तीबाबत कोणताही बदल झाल्यास, ते वेणु श्रीनिवासन यांच्या नियुक्तीचा प्रस्ताव मागे घेतील. मेहली मिस्त्री हे रतन टाटांच्या निधनानंतर टाटा ट्रस्टमध्ये सर्व काही ठीक नसल्याचं चित्र आहे. या संपूर्ण प्रकरणावर टाटा ट्रस्टकडून अद्याप कोणतेही अधिकृत वक्तव्य आलेलं नाही. टाटा सन्समधील ६६ टक्के हिस्सा टाटा ट्रस्टकडे आहे. टाटा ट्रस्टमध्ये ५१ टक्के हिस्सा सर दाराबजी टाटा ट्रस्ट आणि सर रतन टाटा ट्रस्ट यांच्याकडे आहे.