

CORRIGENDUM TO THE LETTER OF OFFER DATED SEPTEMBER 24, 2025 OF STAR HOUSING FINANCE LIMITED

This corrigendum is issued in connection with the **Letter of Offer dated September 24, 2025**, submitted to the Bombay Stock Exchange Limited ("BSE") and filed with the Securities and Exchange Board of India ("SEBI"), in relation to the **Rights Issue of 6,14,16,404 fully paid-up equity shares of face value of Rs. 5.00/- of Star Housing Finance Limited** for cash at a price of **Rs. 16.00/- per Rights Equity Share** (including a premium of Rs. 11.00/- per Rights Equity Share) (the "**Issue Price**"), aggregating to **Rs. 98,26,62,464/-**, on a rights basis to the eligible equity shareholders of the Company in the ratio of **7 (Seven)** Rights Equity Share for every **9 (Nine)** fully paid-up equity shares held by the eligible equity shareholders as on the record date, i.e., **Tuesday, September 30, 2025** (the "**Issue**"). For further details, see "Issue Information" beginning on page 85 of the Letter of Offer.

Please note the following revised schedule:

Particulars	Revised Date	Earlier Date
Rights Issue Opening Date	Monday, October 27, 2025	Friday, October 10, 2025
Last Date for On-Market Renunciation of Rights Entitlement	Tuesday, October 28, 2025	Monday, October 27, 2025
Rights Issue Closing Date	Monday, November 03, 2025	Friday, October 31, 2025

Accordingly, the Rights Issue will now open on Monday, October 27, 2025

Accordingly, the **Letter of Offer dated September 24, 2025**, the **Application Form**, the **Rights Entitlement Letter** and all other materials, communications, issued by or on behalf of the Company in connection with the Rights Issue shall stand amended to this extent and shall be read in conjunction with this Corrigendum.

All other terms and conditions of the Rights Issue remain **unchanged**.

For M/s. Star Housing Finance Limited

Kalpesh Dave
Executive Director & CEO
DIN: 08221964

Date: October 09, 2025
Place: Mumbai