

Date: 19.10.2023

ISIN: INE526R01028 SCRIP CODE: 539017 SCRIP ID: STARHFL PAN NO. AAGCA1988C

To, BSE LIMITED, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai -400001

Sub: Outcome of Meeting of the Board of Directors held on Thursday, 19th October, 2023.

<u>Ref: Disclosure pursuant to Regulation 30 and 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations, 2015).</u>

Dear Sir/Madam,

Pursuant to the provisions of Regulations 30 and 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform that the meeting of the Board of Directors of the Company was held today i.e., 19th October, 2023 through video-conferencing which commenced at 11:45 A.M IST and concluded at 12:22 P.M. and has approved the following:

1. Allotment of 2000 (Two Thousand) Secured, Rated, Listed, Senior, Redeemable, Transferable Non-convertible debentures of Face Value of ₹ 1,00,000 (Indian Rupees One Lakh Only) each aggregating to ₹ 20,00,00,000 (Indian Rupees Twenty Crores Only) to the identified entity listed below:

| Sr. No | Name | No. of Listed NCDs | Amount (INR) |
|--------|------------------------------|--------------------|----------------|
| 1. | Northern Arc Capital Limited | 2000 | 20,00,00,000/- |

In this regard, please find enclosed herewith the details pursuant to the SEBI Circular No.SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 dated July 13, 2023 as Annexure I.

Kindly take the above information on record.

Thanking you,

For M/s. Star Housing Finance Limited

Shreyas Mehta Company Secretary & Compliance Officer M.No. A38639 Enclosure: As above

Star Housing Finance Limited [Formerly known as Akme Star Housing Finance Limited] CIN: L45201MH2005PLC376046 | RBI Regn No: DOR-0080 Registered Address: 603, Western Edge I, Above Metro Cash & Carry, Borivali East, Mumbai 400066 W: www.starhfl.com | T: +91 8828036610 | E: info@starhfl.com



Annexure I

| 2. Type of issuance Private Placement 3. Total number of securities allotted 2,000 (Two thousand) non-convertible debentures of ₹1,00,000/- (Indian Rupees One Lakh Only) each. 4. Size of the issue ₹ 20,00,00,00000/- (Indian Rupees Twenty Crores Only) 5. Whether proposed to be listed? If yes, name of the stock exchange(s) Yes, on BSE Limited 6. Tenure of the instrument - Date of allotment and date of maturity Tenor: Up to 42 (forty two) months Date of Allotment: 19 th October, 2023 7. Coupon/interest offered, schedule of payment of coupon/interest and principal Coupon: 13.10% per annum Schedule of payment of Coupon: As set out in the offer document 8. Charge/security, if any, created over the assets First ranking, exclusive and continuing charge by way of hypothecation over receivables. Detailed information with respect to charge is set out in the offer document. 9. Special right/interest/privileges attached to the instrument and changes thereof Not applicable | 1. | Type of securities allotted | Secured, Rated, Listed, Senior, Redeemable Transferable Non-Convertible Debentures |
|---|-----|---|--|
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| instrument and changes thereof | | | |
| 10 Delay in payment of interest/principal amount for a Not applicable | 9. | instrument and changes thereof | |
| period of more than three months from the due date or default in payment of interest/principal | 10. | • | Not applicable |
| 11. Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any Not applicable | 11. | Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if | Not applicable |
| 12.Details of redemption of debenturesThe face value of each of the Debentures shall | 12. | | The face value of each of the Debentures shall be redeemed at par on each of the Redemption Dates. |
| 13. Rating IND BBB/Stable | | | |

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